07th August, 2025

To,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400051

NSE Symbol: QPOWER

ISIN: INE0SII01026

To,
BSE Limited
Phiroze Jeejeebhoy
Towers, Dalal Street,
Fort, Mumbai – 400001

BSE Scrip Code: 544367

Dear Sir/ Ma'am,

Subject: Earnings Call Presentation of the Company pertaining to Q1 of FY 2025-26

In continuation with the Company's letter dated August 05, 2025, pertaining to Intimation of schedule of Earnings call to be held on Friday, August 08, 2025, at 12:30 p.m. (IST) and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the earnings presentation on the Un-audited Financial Results of the Company for the quarter ended June 30, 2025**.**

Also, this presentation will be uploaded on the website of the Company at www.qualitypower.com

Request you to kindly take the above on record.

For QUALITY POWER ELECTRICAL EQUIPMENTS LIMITED

DEEPAK RAMCHANDRA SURYAVANSHI

Digitally signed by DEEPAK RAMCHANDRA SURYAVANSHI
Date: 2025.08.07 23:09:59 +05'30'

Deepak Ramchandra Suryavanshi
Company Secretary and Compliance Officer
ICSI Membership No.: A27641

Encl: As mentioned above

QUALITY POWER

Earnings Presentation

Q1 FY2026

Quality Power At a Glance

QUALITY POWER

Serving global clients in critical energy transition equipment and power technologies which provides a wide range of technology-driven products for high voltage electrical equipment along with tailored solutions for grid connectivity and energy transition

3,916 Mn
Total Revenue (FY2025)

1,001 Mn
PAT (FY2025)

7
Operating Facilities in India and Turkey

~1,500
Headcount

ISO 9001, ISO 14001, ISO 45001, and ISO 17025
Certifications

200+ Customer base across **100+** countries in **5** continents

Innovation and Research & Development ensures globally competitive, high-tech products and solutions (Sangli & Bhiwadi facility is NABL accredited).

Our Product Portfolio

Power Products

- Coil Products
- Transformers
- Instrument Transformers

Power Quality Systems

- Static VAR Compensators
- STATCOM's and Harmonic Filters
- Capacitor Banks and Shunt Reactors

Key Industries Served

- Power Utilities
- Cement
- Renewables
- Oil and Gas
- Chemical
- Automobiles
- Steel and Metal
- Traction & Locomotives

Fortune 500 Customers

GE T&D India Limited,
Hitachi Energy Limite Kalpataru,
Projects International Limited

Manufacturing Facilities

- Sangli, Maharashtra and Aluva (Cochin), Kerala
- Bhiwadi, Rajasthan
- Ankara, Turkey
- Pune* Maharashtra (Sukrut)

Our Subsidiaries

stap	Quality Power gineering Projects	Endoks	MEHRU
100%	98%	51%	51%

Investment Rationale

QUALITY POWER

1. **Key Provider of Energy Transition Solutions and Power Technologies:**
Established as an Indian manufacturer of high-voltage power equipment and advanced power quality solutions

2. **Comprehensive Solutions for Energy Transition and Sustainability:**
Offers a diverse range of high-voltage equipment and power solutions, supporting decarbonization and green energy initiatives across domestic and international markets

3. **Advanced R&D Capabilities and Certified Test Laboratories:**
The Sangli & Bhiwadi test laboratory is ISO 17025:2017 accredited by the National Accreditation Board for Testing and Calibration Laboratories (NABL), certifying it as an independent testing facility. It adheres to both Indian and international standards for systems up to 765kV

4. **Global Manufacturing Presence with Advanced Capabilities:**
Operates four manufacturing facilities in Sangli (Maharashtra), Aluva (Kerala), Ankara (Turkey) and Pune* (Sukrut) specializing in high-performance power components, including reactors, transformers, line traps, capacitor banks, composites, SVCs, STATCOMs, harmonic filters, and instrument transformers These solutions enhance voltage regulation, reactive power compensation, power factor correction, and overall power quality. Sukrut gets into transformer components

5. **Diverse Global Clientele:**
Quality Power partners with 210+ clients worldwide, including Fortune 500 companies, by delivering technology-driven solutions with a focus on scale, reliability, and quality, particularly for energy projects

7. **Growth and Market Expansion Through Strategic Acquisitions:**
Acquisitions of Endoks, S&S Transformers, EPEC, Nebeskie, Sukrut and Mehru have expanded product offerings, strengthened market presence, and enhanced geographical reach, reinforcing leadership in the energy transmission sector

8. **Experienced Leadership and Skilled Team:**
A highly experienced leadership team, supported by a skilled workforce, drives operational excellence and strategic growth, enabling the company to capitalize on emerging opportunities and execute projects effectively

Q1 FY26 Financial Performance Highlights

QUALITY POWER

Total Revenue

Q1FY26

INR 1,941 Million

143.6% YoY

49.4% QoQ

EBITDA

Q1FY26

INR 310 Million

31.6% YoY

90.4% QoQ

EBITDA Margin

17.5%

PAT

Q1FY26

INR 371 Million

11.0% YoY

21.5% QoQ

PAT Margin

19.1%

Note:

- Mehru was excluded from Q1 FY25 consolidation as it was acquired in March 2025.
- Q1 FY25 PAT includes one-time forex gain
- EBITDA excluding Other Income

Key Operational Highlights

QUALITY POWER

01 Company holds an order backlog of over ₹7,750 million with contributions from Quality Power Equipments, Endoks, and Mehru

02 Entered into a binding term sheet, along with Yash Highvoltage Ltd., to jointly acquire 100% stake in Sukrut Electric Company Pvt. Ltd. (50:50 ownership); aimed at strengthening capabilities in transformer components and expanding global OEM access. The enterprise value for the transaction is agreed at €1 million (Approximately INR 10.2 Crore)

03 Acquired 26% stake in Nebeskie Labs through subsidiary Quality Power Engineering Projects Pvt. Ltd.; strengthens digital capabilities and expands presence in Industry 4.0 and AI-driven factory solutions

04 In Mehru, given strong domestic and international demand, we are planning an expansion at its Bhiwadi plant, which includes installation of four new autoclaves and relocation of non-critical storage to a dedicated warehouse - expected to increase overall plant capacity by ~45% and the exploration of a new greenfield facility or acquisition opportunity

05 Quality Power has secured a marquee order for the design, manufacture, and supply of 500kV, 250MVAr air-core dry-type smoothing reactors for the Rihand–Dadri ±500kV HVDC link — a flagship project of Power Grid Corporation of India Ltd. (PGCIL), in collaboration with Hitachi Energy India Ltd

06 Secured a repeat FACTS reactor order worth ₹1,970 million, reinforcing customer trust. Also signed a ₹2,000 million, four-year framework agreement with an Israeli client for 161kV coil products, with deliveries starting Q3 FY26 through FY30

07 Expansion initiatives at Bhiwadi, Cochin, and Units E-5, E-6 in Sangli are progressing well. Cochin and E-5 are expected to be completed by November 2025, and E-6 by Q2 FY27. Additionally, cable factory equipment for special CTC cables used in HVDC windings has been ordered, with full backward integration expected to be operational by Q3 FY26.

Management Perspective

Mr. Bharanidharan Pandyan

Joint Managing & Whole-time Director

"Q1 FY26 Sustained Momentum, Strong Execution, and Strategic Positioning in a Supply-Constrained Market.

The global high voltage electrical equipment industry continues to operate under strong secular demand tailwinds, driven by large-scale energy transition programmes, grid modernisation efforts, and the rapid growth of renewable and data-driven infrastructure. These trends have created a persistent demand-supply mismatch, particularly in engineered products such as reactors, transformers, and power quality systems. As a result, the sector has increasingly evolved into a supplier's market, one that rewards proven capability, manufacturing agility, and demonstrated compliance with global standards.

In this environment, Quality Power remains well-positioned to capitalise on the structural shift, delivering another quarter of resilient growth and strong operational performance. The quarter also saw a sharp increase in global tendering activity for STATCOM systems, a key enabler of grid stability. We are proud to share that we are now an approved and preferred supplier of coil products for STATCOMs with several leading European and Chinese system integrators. This strategic positioning, built over years of technical collaboration and audit readiness, is beginning to yield material opportunities.

Moreover, we are on the cusp of securing major HVDC orders, some of the most technologically demanding projects in the power sector. These anticipated wins reflect our successful long-term investments in engineering capability, type testing, and global factory certifications. Our ability to consistently meet the rigorous qualification criteria of major global utilities and OEMs is translating into prestigious orders across continents.

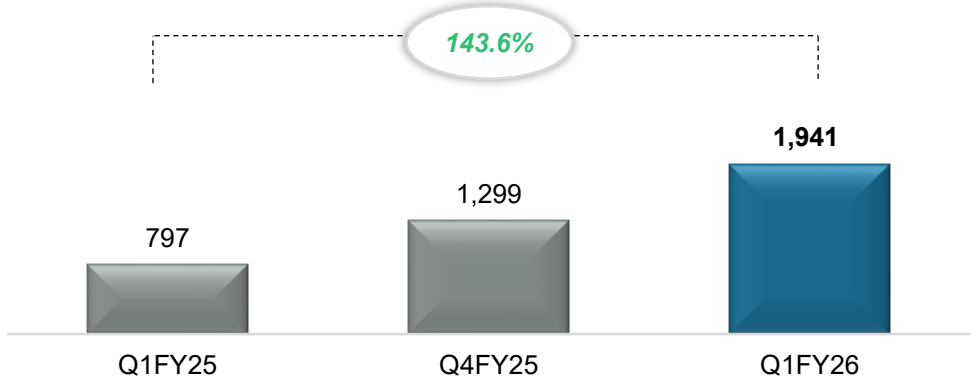
The Q1 results are a clear reflection of this strategic alignment and disciplined execution. As we move forward, we remain focused on leveraging our market position, scaling our operations, and continuing to meet global demand with precision and quality."

Q1 FY26 Financial Performance

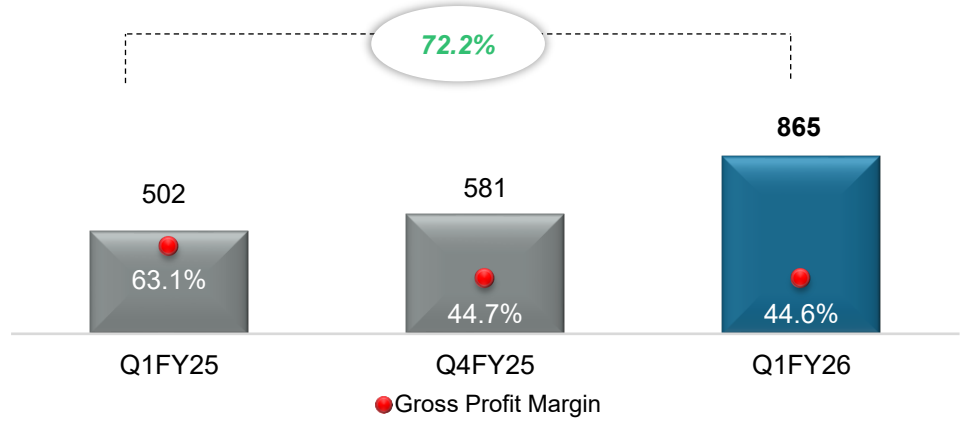
QUALITY POWER

All figures in Rs. Mn.

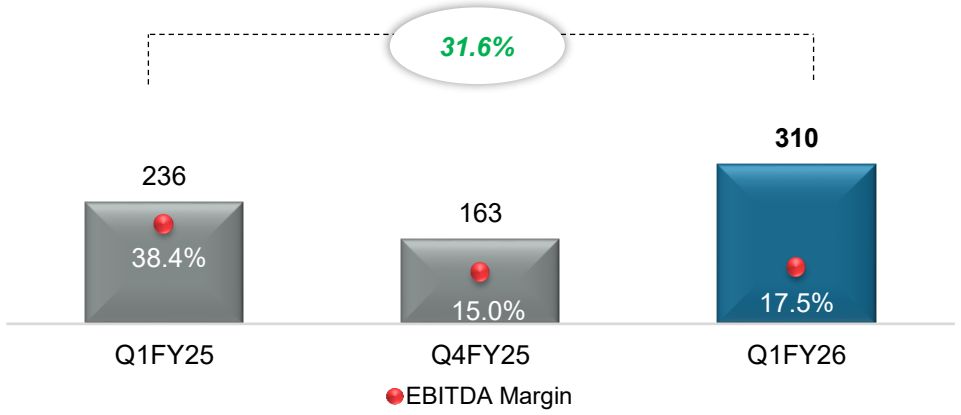
Total Revenue



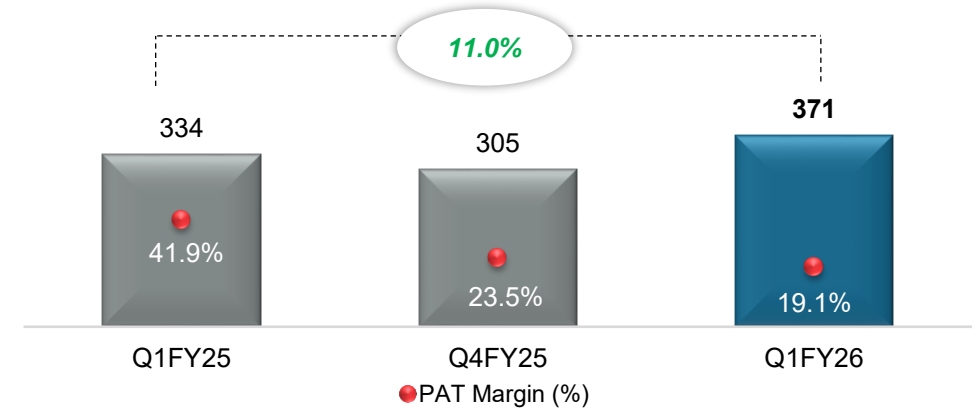
Gross Profit and Margin



EBITDA and Margin



PAT and Margin



Note:

- Mehru was excluded from Q1 FY25 consolidation as it was acquired in March 2025.
- Q1 FY25 PAT includes one-time forex gain
- EBITDA excluding Other Income

Q1 FY26 Profit/Loss Statement Summary

QUALITY POWER

(Rs. Mn)	Q1 FY26	Q1 FY25	Y-o-Y (%)	Q4 FY25	Q-o-Q (%)	FY25	FY24	Y-o-Y (%)
Total Revenue	**1,941**	**797**	***143.6%***	**1,299**	***49.4%***	**3,916**	**3,316**	***18.1%***
COGS	1,076	294		718		1,983	2,005	
Gross Profit	**865**	**502**	***72.2%***	**581**	***48.9%***	**1,933**	**1,311**	***47.4%***
Gross Profit Margin (%)	***44.6%***	***63.1%***		***44.7%***		**49.4%**	***39.5%***	
EBITDA*	**310**	**236**	***31.6%***	**163**	***90.4%***	**661**	**389**	***70.1%***
EBITDA Margin (%)	***17.5%***	***38.4%***		***15.0%***		***19.5%***	***12.9%***	
Finance Cost	12	8		0		24	23	
Depreciation and Amortization	28	6		19		47	34	
Profit Before Tax	**443**	**407**	***8.8%***	**356**	***24.4%***	**1,123**	**633**	***77.5%***
PBT Margin (%)	***22.8%***	***51.1%***		***27.4%***		***28.7%***	***19.1%***	
Tax Expenses	72	73		51		121	78	
PAT	**371**	**334**	***11.0%***	**305**	***21.5%***	**1,001**	**555**	***80.5%***
PAT Margin (%)	***19.1%***	***41.9%***		***23.5%***		***25.6%***	***16.7%***	
Diluted EPS (Rs per share)	3.12	4.34		2.67		9.10	5.19	

Note:

- Mehru was excluded from Q1 FY25 consolidation as it was acquired in March 2025.
- Q1 FY25 PAT includes one-time forex gain
- EBITDA excluding Other Income

Group Organizations & Brands

QUALITY POWER

Endoks

- Power Electronics
- Power Quality

Located in Turkey

EPEC

- Medium Voltage Instrument Transformers

Located in Sangli, Maharastra

nebeskie

- Edge Computing & IOT
- Energy Management Systems

Located in Chennai, Tamil Nadu

MEHRU

- High-voltage Instrument transformers

Located in Bhiwadi, Rajasthan

QUALITY POWER

stap

- Cast Resin Transformers
- Unitized Substations

Located in Aluva, Cochin

QUALITY POWER

- Coil Products
- Transformers
- Instrument Transformers
- Power Quality

Located in Sangli, Maharastra

EDISON
SPECIALITY ENCLOSURES

- Composites

Located in Sangli, Maharastra

Our Progress Powered by Success

QUALITY POWER

2001

Incorporation as a Private Limited Company

Established as a private limited company under the name **"Quality Power Electrical Equipments"**

2011

Strategic Expansion in Turkey

Acquired **51%** of **Endoks Enerji Anonim Sirketi, Turkey** through our subsidiary Quality Power Engineering Projects

2019

Acquisition of S&S Transformers & Accessories

Acquisition of **100% stake in S&S Transformers & Accessories Private Limited**, bringing new technical know-how.

2022

Key Investments and Takeovers

- Takeover of **Electrical Power Equipment Company, Bangalore**
- Investment in **Nebeskie Labs** through our subsidiary, Quality Power Engineering Projects, acquiring **15.45%** of its share capital
- Acquisition of **key machinery and testing apparatus** from **Toshiba Transmission & Distributions Systems (India)**

2024-25

Conversion into a Public Limited Company

Transitioned into a public limited company under the name **"Quality Power Electrical Equipments Limited"**

Successful debut on NSE and BSE on **24th February 2025, raised ₹8,586.96 million**

Acquired **51%** in **Mehru Electrical and Mechanical Engineers Private Limited**

Diversified Product Portfolio (1/2)

QUALITY POWER

Power Products

Coil Products

Inrush Reactors

Wave Traps

Iron Core Reactors

Oil Filled Reactors

Custom Design Reactors

Description	*Brands*
Upto 765kV	QUALITY POWER

Transformers

Special Purpose

Earthing

Converter Duty

Arc Furnace

Dry Type

Description	*Brands*
Upto 170kV	strap QUALITY POWER

Instrument Transformers

- Current Transformers
- Potential Transformers
- Capacitive Voltage Transformers
- Discharge Coils

Description	*Brands*
Upto 500kV	MEHRU EPEC

Power Quality Systems

QUALITY POWER

Passive Systems

Capacitor Banks
Upto 245kV

Harmonic Filters
Upto 145kV

Shunt Reactors
Upto 300 MVAr ratings

Hybrid Systems

TSC
Upto 22kV

MCR
Upto 34.5kV

TCT
Upto 34.5kV

Active Systems

SVC
Upto 66kV

MECB
Upto 33kV

STATCOMs
Upto 5 MVAr ratings

Brands

QUALITY POWER Endoks

Product Differentiation

QUALITY POWER

	HVDC	STATCOM	SVC
Description	• Uses direct current to move large amounts of electricity efficiently over long distances and between different grids.	• A fast-acting voltage control device that keeps electricity supply steady, especially for grids with lots of changes or renewables.	• A proven solution for keeping grid voltage stable using controlled reactors and capacitors; widely used in industries and utilities.
Application	• Transmits electricity across regions or under the sea with minimal losses; links different AC networks.	• STATCOM stabilizes voltage and improves power quality in renewables, grids, industries, and railways by managing load fluctuations.	• Dynamically compensates for rapid changes in demand, ensuring voltage stays within safe limits.
Control Capability	• Delivers smooth, precise, and rapid power control; supports remote renewable integration	• Reacts instantly to voltage changes and provides continuous, precise voltage support; faster than SVC.	• Offers reliable and continuous support for steady grid voltage, though response is slightly slower than STATCOM.
Typical Use Cases	• Submarine cables, long-distance interconnections, connecting far-off solar or wind farms to cities	• Factories with sudden load changes, renewable energy grid connections, grids needing fast response.	• Steel mills, mines, railways, substations that need stable voltage and power quality.

Manufacturing and Operating Facilities

QUALITY POWER

Sangli, Maharashtra and Aluva (Cochin), Kerala

- Specialized Power Components, including reactors, transformers, line traps, capacitor banks, composites, SVCs, STATCOMs, harmonic filters and shunt reactors
- High Standards for Quality & Reliability
- The equipment aids in voltage regulation, reactive power compensation, power factor correction and power quality enhancement

Bhiwadi, Rajasthan

- Advanced manufacturing facility located in Bhiwadi, NCR Region
- 8 NABL accredited Test Laboratories
- Situated on a 5-acre land parcel providing scope for future expansion

Ankara, Turkey

- Specialized in STATCOMs, SVCs, reactors and harmonic filters for voltage regulation, reactive power compensation, power factor correction and enhancing power quality
- Advanced, strategically located facilities ensure efficient, just-in-time deliveries and logistical resilience

End User Industries

- Power Utilities
- Oil and Gas
- Cement
- Chemical
- Renewables
- Traction & Locomotives
- Steel and Metal
- Automobiles

Groundbreaking Ceremony: Global Coil Factory

- **Ceremony Location:** The groundbreaking ceremony for the new Global Coil Factory was held at Kupwad MIDC, Sangli. The facility is expected to be operational by December 2026.
- **Facility Scale:** Designed to be one of the world's largest for air-core and oil-filled reactors, the plant will house 44 advanced winding lines and a high-voltage testing lab.
- **Strategic Purpose:** The factory will cater to global demand for HVDC, STATCOM, and FACTS systems, reinforcing Quality Power's leadership in high-voltage solutions.
- **Sustainability Focus:** Built to IGBC Platinum standards, the facility aligns with the company's long-term commitment to sustainable and environmentally responsible manufacturing.
- **Project Partners:** Executed in partnership with Arwade Infrastructure, Kirby, and Electromech, the project includes reverse integration through in-house cable manufacturing.
- **CSR Contribution:** As part of its CSR initiative, Quality Power donated ₹10 lakh to the Rotary Club for a Mobile Eye Care Van to serve rural communities in Maharashtra.

R&D Capabilities

QUALITY POWER

- Focus on creating cost-efficient, high-performance solutions for power projects, driving operational excellence
- The Sangli facility is NABL accredited

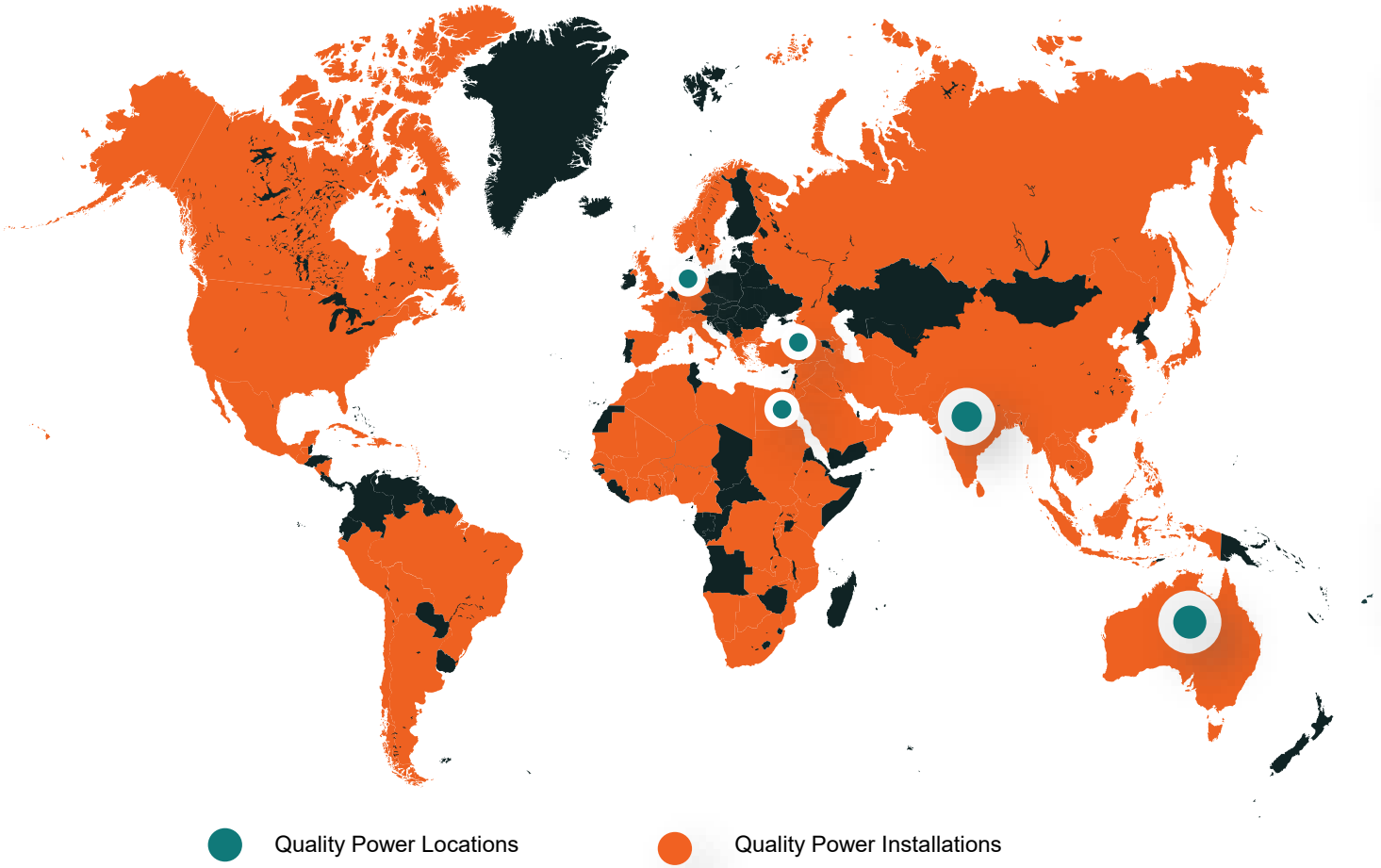
- Leverage centralized monitoring, maintenance systems, and analytics to optimize project efficiency and support our operations effectively
- Multiple Test and R&D labs up to 2500kV*, 15000A

- Significant resources are devoted to enhancing solution efficiency
- Variety of Equipment Design & Analysis, Power system analysis Softwares

- Track record in developing and prototype testing equipment's to various global standards
- Acquisition of Nebeskie which specializes in real-time monitoring and analytics capabilities

Global Customer Reach

QUALITY POWER



POWER PRODUCTS (PP)	• SANGLI, IN • COCHIN, IN • BHIWADI, RAJASTHAN • PUNE*, MAHARASHTRA
POWER ELECTRONICS (PE)	• ANKARA, TK
POWER QUALITY (PQ)	• ANKARA, TK • SANGLI, IN
POWER COMMODITIES (PC)	• COCHIN, IN • SANGLI, IN

Strategic Priorities to Drive Strong Growth (1/3)

QUALITY POWER

Consistent efforts towards generating and serving future potential demand

Capacity Expansion

The planned expansion at **Sangli and Cochin** underscores a strategic commitment to scaling up manufacturing capabilities In parallel, In **Mehru** planning an expansion at its **Bhiwadi plant**, which includes installation of four new autoclaves and relocation of non-critical storage to a dedicated warehouse - expected to increase overall plant capacity by ~45%.

Strong Order Backlog

To support these expansions, the Board has approved CAPEX investments backed by a **strong order backlog of ₹7,750 across Quality Power, Endoks and Mehru**

Sangli Plant Expansion

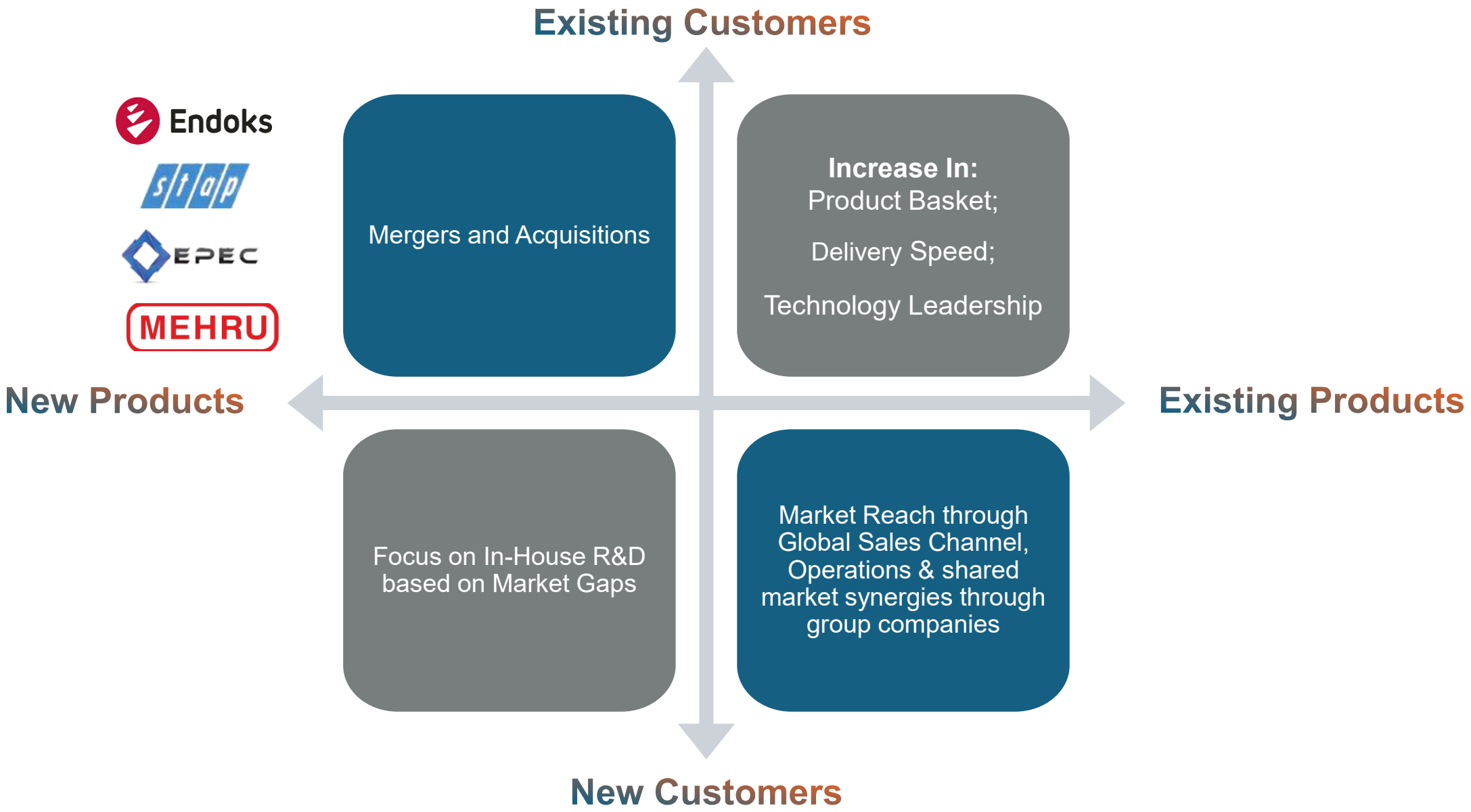
- The company is expanding its Sangli facility within MIDC, close to its headquarters, with 10 acres of land already acquired
- The total construction area will be ~320,000 sq. ft., making it one of the largest global coil product facilities
- A 2,500 kV AC High Power Test Lab will be established, ensuring compliance with Indian and European safety and design standards
- The facility has been designed with flexibility in mind, enabling the manufacturing of all product lines under one roof and supporting up to 8 times the current capacity
- Board-approved CAPEX investments for the Power Products business, with the project expected to be completed by Q2 FY27

Cochin Plant Expansion

- Cochin facility is set for a capacity expansion, aiming to double its manufacturing capabilities
- The expansion includes the establishment of a new Medium Voltage (MV) test lab to strengthen quality control and product validation
- This initiative is aligned with the company's focus on HVDC (High Voltage Direct Current) and FACTS (Flexible AC Transmission Systems) projects, ensuring that the plant can cater to rising demand
- The CAPEX investment for this expansion has been approved by the Board, and the project is expected to be completed by November 2025

Strategic Priorities to Drive Strong Growth (2/3)

QUALITY POWER



Strategic Priorities to Drive Strong Growth (3/3)

QUALITY POWER

Acquisitions

- Growth is being driven through both organic expansion and strategic acquisitions, including the recent 51% stake in Mehru Electrical. This acquisition strengthens technology, talent, product portfolio, and quality assurance while extending market access to Mehru's clients across 50+ countries.

Expansion

- Operating facilities are being expanded, and production capacity is being increased. Since 2001, expansion has progressed from Sangli, Maharashtra, to Aluva, Kerala. A new high-voltage equipment facility is now being proposed in Sangli to address growing domestic and global demand, enabling faster delivery in response to increased orders
- In Mehru, given strong domestic and international demand, we are planning an expansion at its Bhiwadi plant, and the exploration of a new greenfield facility or acquisition opportunity

Focus on R&D and Engineering Capabilities

- Research and development, along with engineering efforts, are being advanced to develop innovative grid connectivity and energy transition solutions. These initiatives are aligned with client requirements while optimizing manufacturing processes for enhanced efficiency, cost reduction, and timely delivery.

Harnessing Industry Growth

- Expertise in HVDC and FACTS supports renewable energy integration in India, the U.S., and the Middle East. With India's market projected to grow at a CAGR of 18% to USD 1.7 billion by 2028, the new Sangli facility and the acquisition of Mehru Electrical strengthen capabilities to address rising demand and advance product development.

Driving Success with Marquee Clients

QUALITY POWER

Partnering with domestic and global clients to drive the energy transition




















Board of Directors

QUALITY POWER

Mr. Thalavaidurai Pandyan

Founder, Chairman and Managing Director

39+ years in transformers and reactors; pioneered India's first 400kV and 765kV dry type reactor technology

Mr. Bharanidharan Pandyan

Joint Managing & Whole-time Director

20+ years in Electrical Machines and Power Systems; second-generation leader, driving M&A deals and greenfield expansions

Mrs. Chitra Pandyan

Whole-time Director

Dedicated to employee welfare and CSR initiatives. Key in building social relationship with the stakeholders

Mr. Mahesh Vitthal Saralaya

Whole-time Director

With us since 2006, 37+ years in marketing and sales of high-power equipment

Mr. Sadayandi Ramesh

Independent Director

Managing Director of Pothys, having 30+ years of experience in business

Mr. Shailesh Kumar Mishra

Independent Director

38+ years of expertise from PSUs in the Indian power sector. Served as a board member of PGCIL and SCI

Mr. Rajendra Iyer

Independent Director

25+ years in Power Transmission and Energy. Earlier worked with Hitachi, ABB Sweden, ABB China, ABB Japan, GE UK

Ms. Pournima Suresh Kulkarni

Independent Director

17 years of experience as a Chartered Accountant

Awards, Accreditations & Recognition

QUALITY POWER

ET Award 2021

Awarded as ‘Economic Times Best Infrastructure Brands 2001”

Export Excellence Award 2012-2013

Awarded by EEPC India as a leading 'Small Enterprise' for outstanding contribution to Engineering Exports during the year 2012-2013 by EEPC India

Western Region Award for 2011-2012

Award by EEPC India as a 'Small Enterprise' in engineering exports for electric motors, generators, transformers, and parts

One Star Export House

Awarded under the 2023 Foreign Trade Policy by the Directorate General of Foreign Trade, Ministry of Commerce & Industry

Industry Outlook

QUALITY POWER

Driving Factors of Electricity Transmission

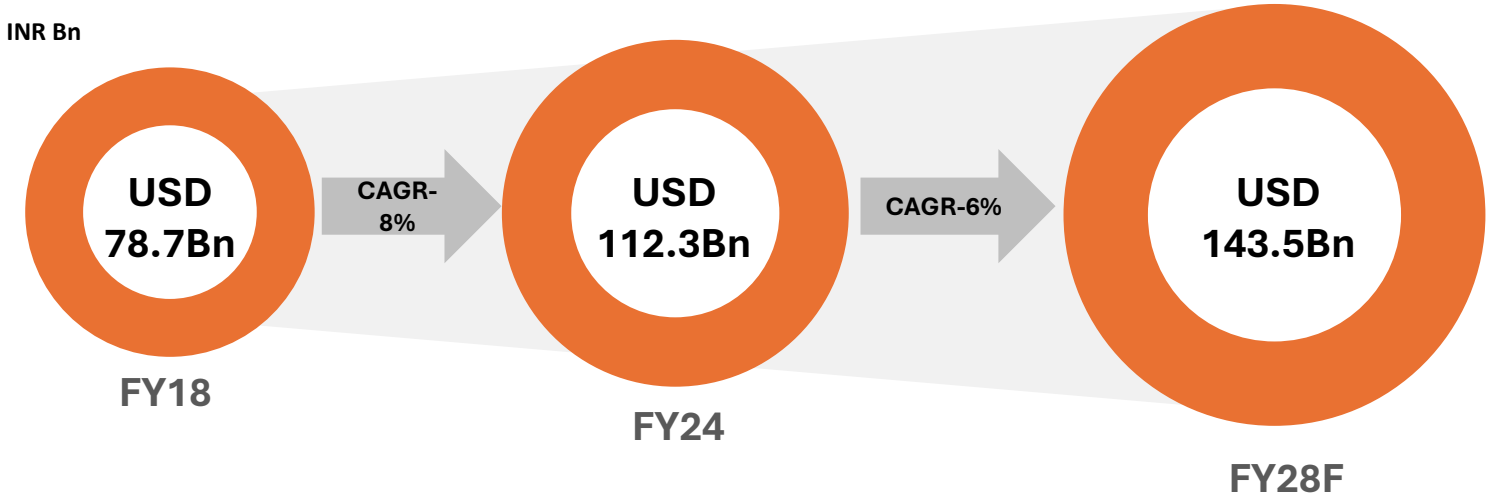
The market size of the entire power transmission sector supply chain is projected to grow at a **CAGR of 6%,** increasing from **USD 112.3 billion in 2024 to USD 143.47 billion by 2028**

- According to the IEA, renewable electricity capacity reached an estimat**2022**ed 507 GW in 2023, a nearly **50% higher than in**
- **Expanding cross-border transmission lines**, particularly in ASEAN, is boosting multilateral power trade and driving sector growth
- Due to the upgradations of **higher voltages and expanding grids in developing countries,** there is reduction in transmission losses and universal electricity access

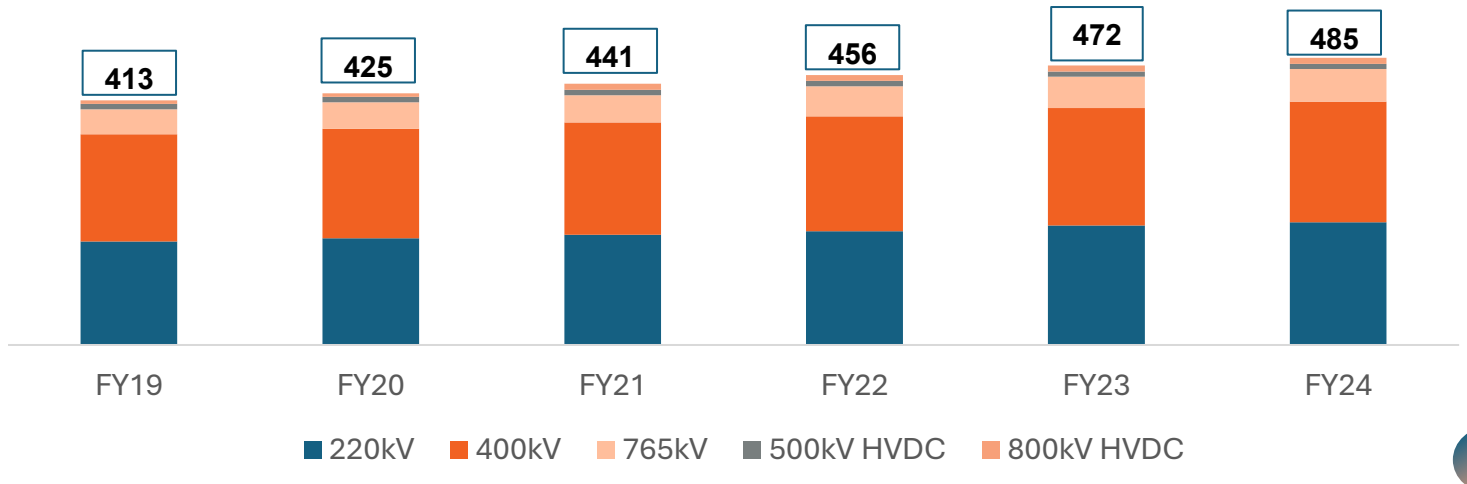
Transmission Network in India

- The transmission network of India grew at a **CAGR of 3%, reaching 4,85,544 CKm** by March 2024, with **14,203 CKm added in FY24**
- The substation network expanded at a **CAGR of 7%,** increasing from **0.8 million MVA in 2019 to 1.25 million MVA in 2024**
- As of July 2024, **54 transmission projects** have been completed, with **53 additional projects under construction**

Global Electricity Transmission Sector (USD Bn)



Transmission Line Network

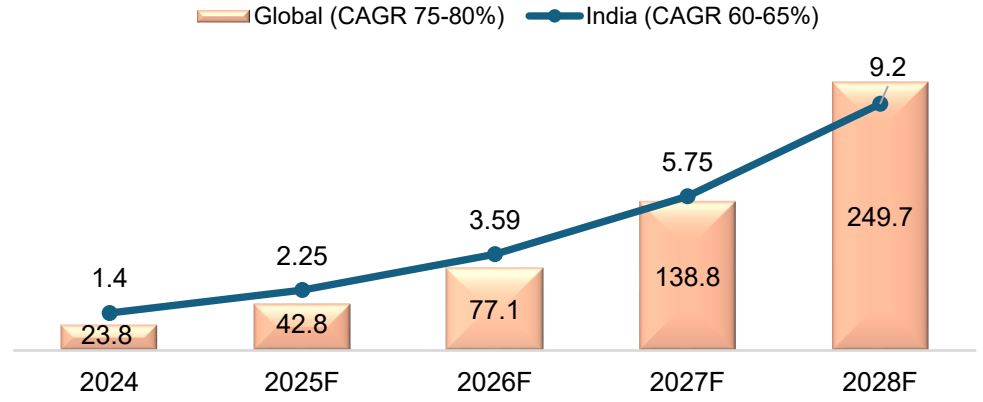


Market Segments & Growth Projections

QUALITY POWER

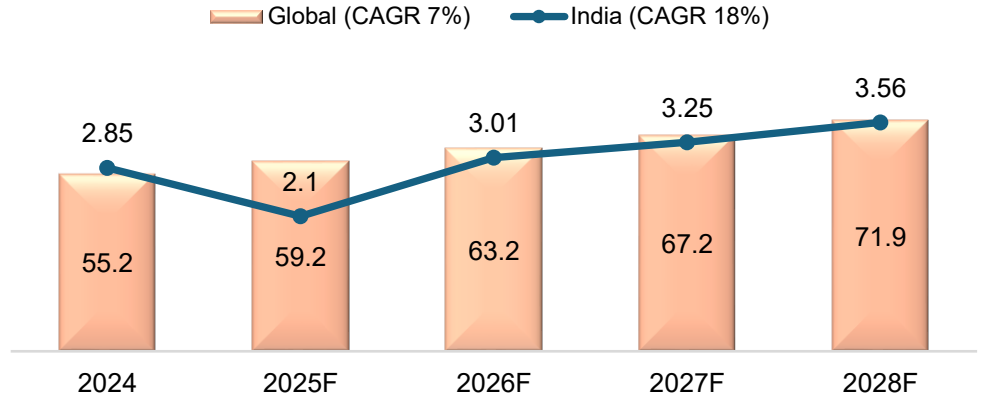
All figure in USD Bn.

Power Products [HVDC and FACTs]



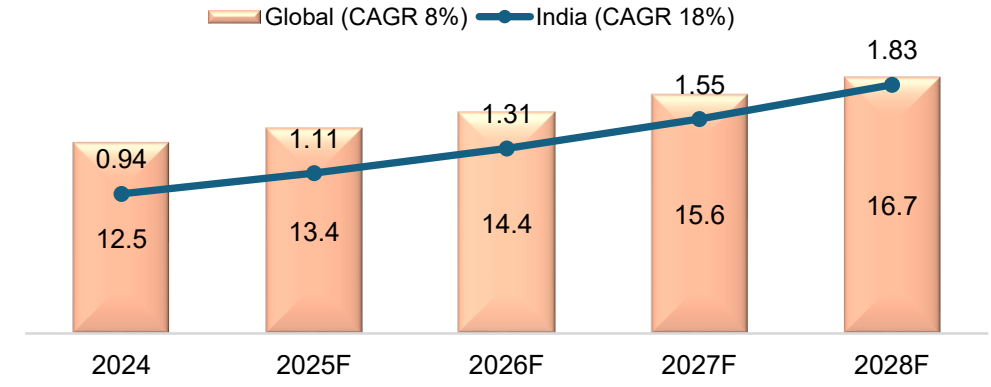
HVDC and FACTS are essential power products for energy transition, with HVDC enabling long-distance bulk power transfer via direct current and FACTS enhancing transmission control, stability, and performance

Power Products [High Voltage]



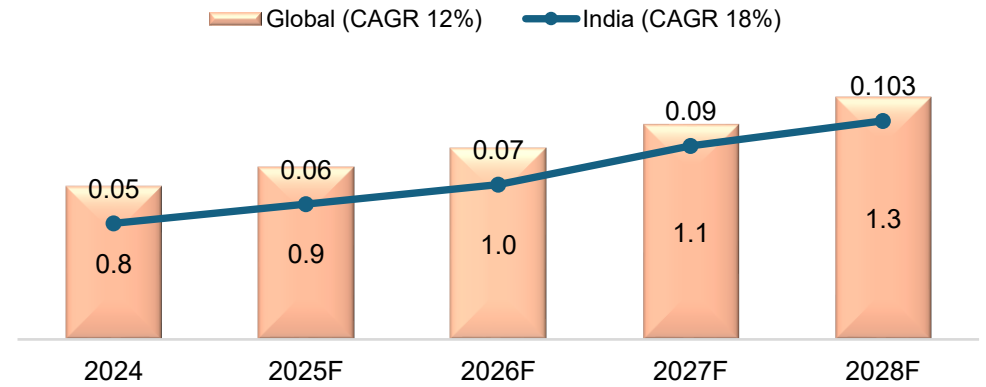
High-voltage power (over 1000V AC or 1500V DC) powers key equipment like transformers and coil products, ensuring safe, efficient power transmission across industries like generation, transmission, and distribution

Power Quality [Overall]



Power quality, measured by voltage, frequency, and waveform, ensures reliable energy flow; power quality products address deviations to prevent equipment issues and extend system life

Power Quality [STATCOM]



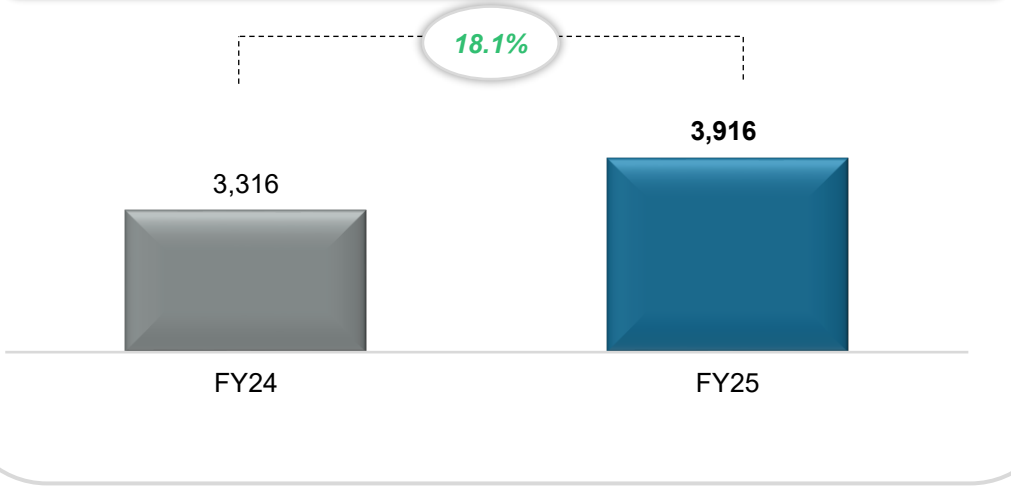
The STATCOM (Static Synchronous Compensator), a key type of power quality system, is essential for grid stability. It regulates voltage, enhances power quality, and stabilizes grids by managing reactive power under varying conditions.

FY2025 Financial Performance

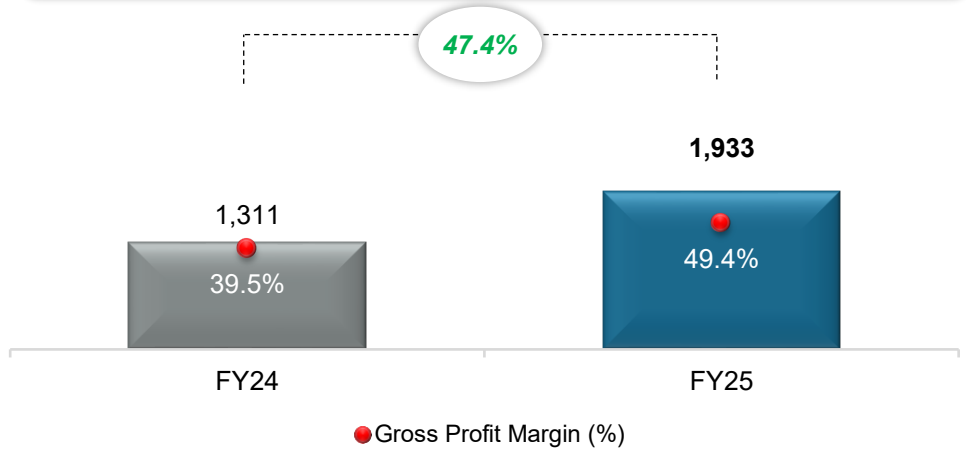
QUALITY POWER

All figures in Rs. Mn.

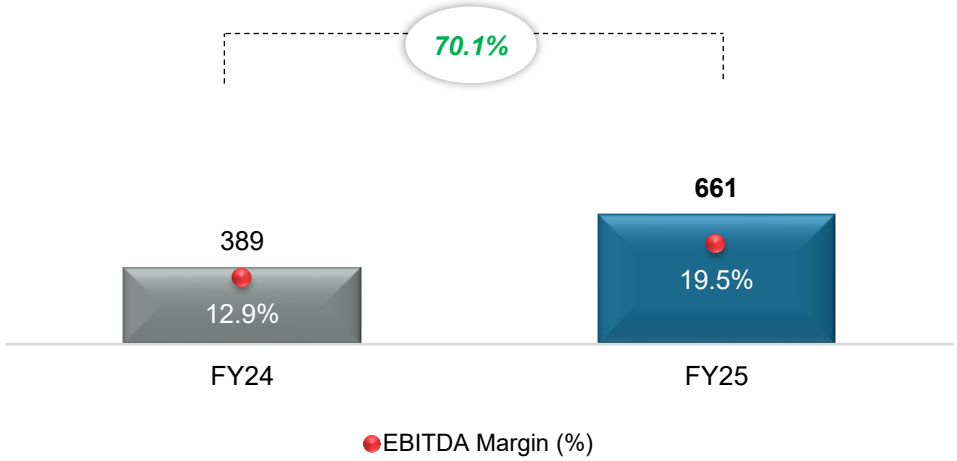
Total Revenue



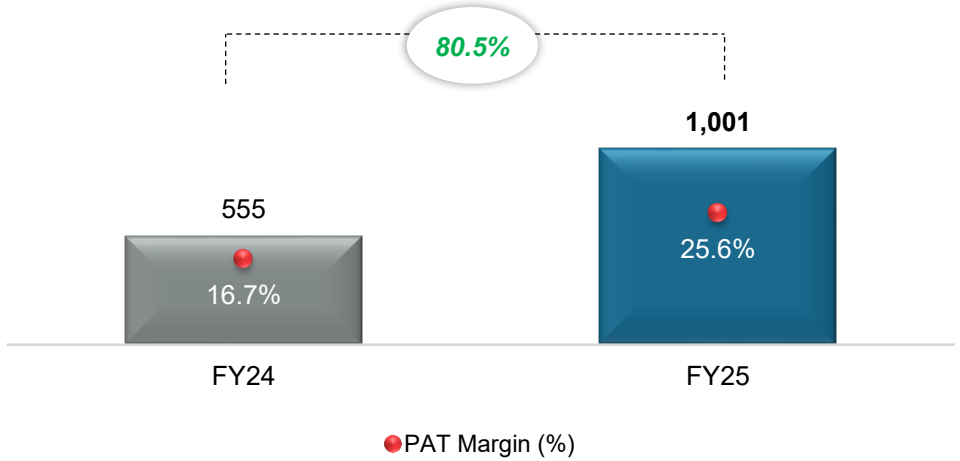
Gross Profit and Margin



EBITDA and Margin



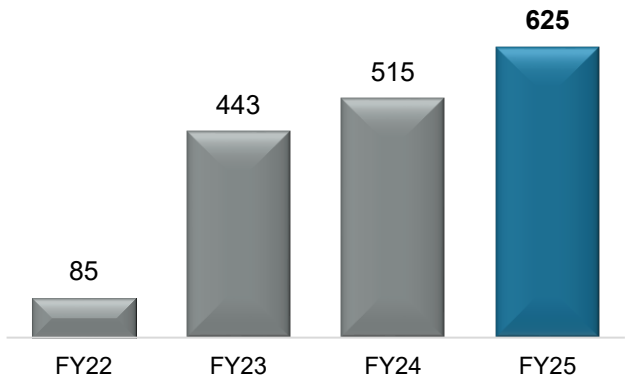
PAT and Margin



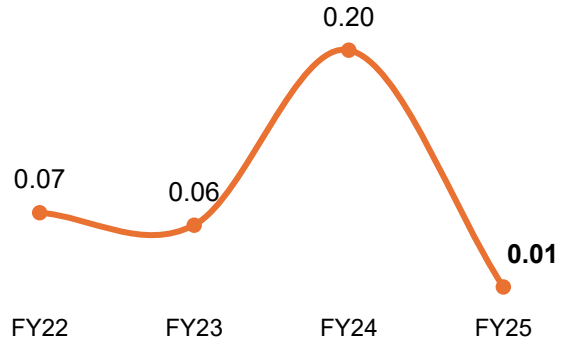
Capital Structure

QUALITY POWER

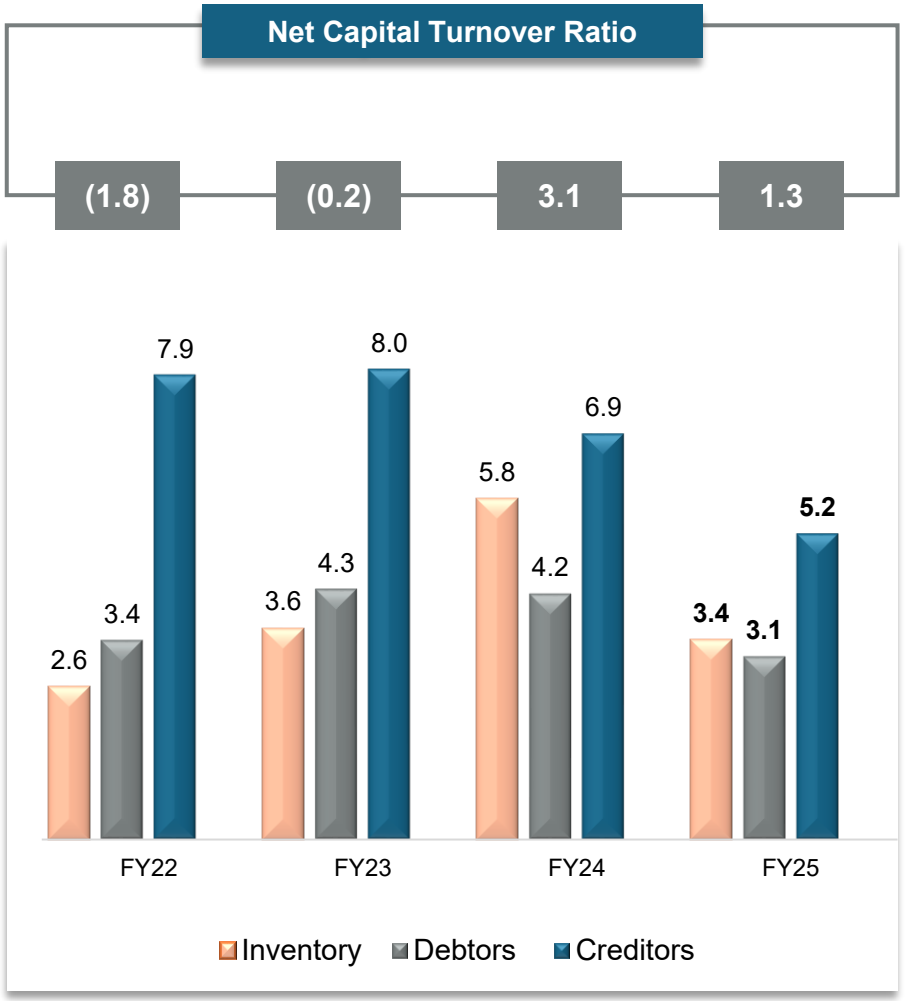
Cash Flow from Operations (in Mn)



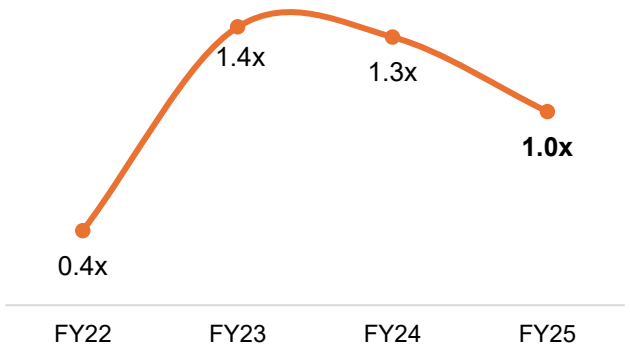
Debt/Equity (x)



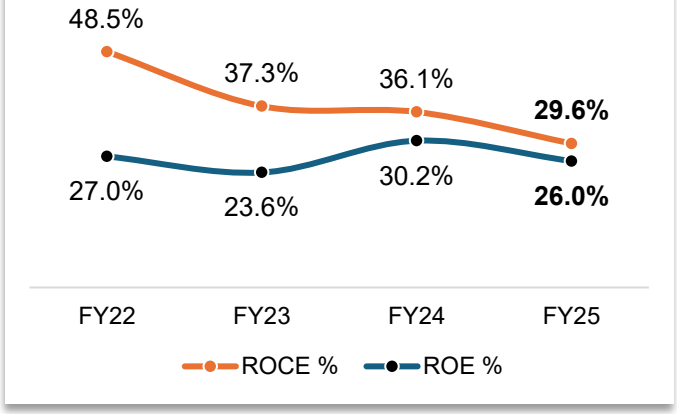
Net Capital Turnover Ratio



CFO/EBITDA



ROCE and ROE (%)



Annual Profit/Loss Statement Summary

QUALITY POWER

(Rs. In Mn.)	FY22	FY23	FY24	FY25
Total Revenue	**2,117**	**2,736**	**3,316**	**3,916**
COGS	1,071	1,598	2,005	1,983
Gross Profit	**1046**	**1,317**	**1,311**	1,933
Gross Profit Margin (%)	***49.4%***	***41.6%***	***39.5%***	49.4%
EBITDA*	**232**	**322**	**389**	**661**
EBITDA Margin (%)	***12.7%***	***12.7%***	***12.9%***	***19.5%***
Finance Cost	15	27	23	24
Depreciation and Amortization	19	23	34	47
PBT	**490**	**476**	**633**	**1,123**
PBT Margin (%)	***23.1%***	***17.4%***	***19.1%***	***28.7%***
Tax Expenses	68	78	78	121
PAT	**422**	**399**	**555**	**1,001**
PAT Margin (%)	***19.9%***	***14.6%***	***16.7%***	***25.6%***
Diluted EPS (Rs per share)	*2.3*	*2.9*	5.19	9.10

**EBITDA excluding Other Income*

Balance Sheet

QUALITY POWER

(Rs. In Mn.)	FY22	FY23	FY24	FY25
Property, plant & equipment (Tangible, Intangible, CWIP, RoU)	337	395	671	2,190
Cash And Bank Balances	679	518	477	2,099
Inventories	408	479	235	1,018
Trade Receivables	539	650	795	1,371
Other Assets	566	1,081	1,412	1,459
Total Assets	**2,529**	**3,122**	**3,589**	**8,141**
Total Equity	1,603	1,757	1,903	5,937
Borrowing	115	106	383	89
Trade Payables	273	528	639	919
Other Liabilities	537	732	664	1,195
Total Equity & Liabilities	**2,529**	**3,122**	**3,589**	**8,141**

Glossary

Abbreviation	Details
R&D	Research and Development
HVDC	High Voltage Direct Current
FACTS	Flexible AC Transmission Systems
STATCOM	Static Synchronous Compensator
SVC	Static VAR Compensator
MCR	Magnetically Controlled Reactor
NABL	National Accreditation Board for Testing and Calibration Laboratories
ISO	International Organization for Standardization
MV	Medium Voltage
kV	Kilovolt
MVAr	Megavolt-Ampere Reactive
IPO	Initial Public Offering
PE	Power Electronics
PQ	Power Quality
PPL	Power Products Limited
PC	Power Commodities
CKm	Circuit Kilometers
MVA	Megavolt-Ampere
RoU	Right of Use

Abbreviation	Details
VAR	Volt-Ampere Reactive
M&A	Mergers and Acquisitions
IOT	Internet of Things
TSC	Thyristor Switched Capacitor
TCT	Thyristor Controlled Thyristor
EAF	Electric Arc Furnace
VT	Voltage Transformer
CT	Current Transformer
SCADA	Supervisory Control and Data Acquisition
IEC	International Electrotechnical Commission
DC	Direct Current
PP	Power Products
MIDC	Maharashtra Industrial Development Corporation
IEA	International Energy Agency
ASEAN	Association of Southeast Asian Nations

Disclaimer

QUALITY POWER

This presentation, provided by Quality Power Electrical Equipments Ltd., is intended for informational purposes only and is not an offer, invitation, or inducement to sell or issue securities. It is not intended to be a prospectus under any jurisdiction's laws. The information contained herein includes forward-looking statements about the company's future prospects and profitability, identified by expressions such as "will," "aim," "may," and "anticipate."

Forward-looking statements inherently involve risks, uncertainties and factors that may cause actual results to differ from those expressed or implied in such statements. These factors include, but are not limited to, fluctuations in earnings, managing growth, competition, economic conditions, talent retention, contract overruns, government policies, fiscal deficits, regulations and prevailing economic costs.

The company does not guarantee the accuracy, fairness, completeness or correctness of the forward-looking statements, and no reliance should be placed on them. The company disclaims any obligation to publicly update or revise these forward-looking statements, unless required by law.

Accessing this presentation implies an agreement to be bound by specified restrictions. No responsibility or liability is accepted for the accuracy or validity of the information by directors, promoters, employees, affiliates, advisors or representatives of Quality Power Electrical Equipments Ltd. The presentation is confidential and may not be copied or disseminated. Viewers are cautioned not to place undue reliance on forward-looking statements, and any actions taken based on such statements are at the viewer's own risk.

This disclaimer is issued in compliance with applicable laws and regulations governing the provision of information and the communication of forward-looking statements by Quality Power Electrical Equipments Ltd.

For Further Information, Please Contact:

Quality Power

Deepak Suryavanshi
Company Secretary and Compliance Officer
cs@qualitypower.co.in

Churchgate
Investor Relations

Atul Modi / Jatin Babani
Investor Relations Advisors
+91 22 6169 5988
qualitypower@churchgatepartners.com

Registered Office

Plot No. L-61, M.I.D.C Kupwad Block, Sangli
- 416 436 Maharashtra, India

Thank You!

https://qualitypower.com | investorgrievance@qualitypower.co.in

QUALITY POWER